



RETIREMENT STATUS

Employee Information – To be completed by the employee*

Employee Name (please print)	Social Security Number
<p>Retired means receiving a lifetime, defined benefit. Members who are only separated or who are only receiving Plan 3 defined contributions do not meet the retiree definition.</p> <p>1. Are you retired from one of the Washington State Retirement Systems? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>2. Are you retired from or have you ever been a member of the Seattle, Spokane or Tacoma Employees' Retirement System? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p style="margin-left: 20px;">If yes, which one? _____</p> <p>3. Are you currently employed by another public employer and contributing to a Washington State Retirement System? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	
Employee Signature	Date

Retirement Status Verification – To be completed by the employer

<p>Question 1: If the employee answered "yes," and is:</p> <ul style="list-style-type: none"> • Returning to Active Service: The retiree's benefit may be impacted. Don't report until you contact Employer Support Services (ESS). • A Retiree Returning to Work (RRTW): Verify that the employee is a retiree; then report as a RRTW. <p>Question 2: If the employee answered "yes," contact ESS.</p> <p>Question 3: If the employee answered "yes," contact ESS if you need assistance determining the correct system and plan.</p> <p>If the employee answered "no" to all three questions, use Member Reporting Verification (MRV) to verify the employee's past retirement history. Record any prior membership below, then report the employee in the correct system and plan.</p>															
<p>Document prior retirement membership using MRV:</p> <p>Has the employee ever been a member of a Washington State Retirement System? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, what system and plan?</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%; border-bottom: 1px solid black;">Teachers' Retirement System (TRS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3</td> </tr> <tr> <td style="border-bottom: 1px solid black;">School Employees' Retirement System (SERS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Public Employees' Retirement System (PERS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Public Safety Employees' Retirement System (PSERS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 2</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Law Enforcement Officers' and Fire Fighters' Retirement System (LEOFF)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Washington State Patrol Retirement System (WSPRS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Judicial Retirement System (JRS)</td> <td style="border-bottom: 1px solid black;"><input type="checkbox"/></td> </tr> </table> <p>Is the employee a retiree of a Washington State Retirement System? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>		Teachers' Retirement System (TRS)	<input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3	School Employees' Retirement System (SERS)	<input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3	Public Employees' Retirement System (PERS)	<input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2 <input type="checkbox"/> Plan 3	Public Safety Employees' Retirement System (PSERS)	<input type="checkbox"/> Plan 2	Law Enforcement Officers' and Fire Fighters' Retirement System (LEOFF)	<input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2	Washington State Patrol Retirement System (WSPRS)	<input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2	Judicial Retirement System (JRS)	<input type="checkbox"/>
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<p>I have verified the information above using MRV or by contacting a DRS representative.</p>															
Employer Signature	Date														

*RCW 41.50.139 Requires employers to solicit in writing the retiree status of all new employees.

Employer Retains Form